

EXHIBIT 2

Blackline

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC.,¹

Reorganized Debtor.

)
) Chapter 11
)
) Case No. 24-12480 (LSS)
)
)
)
) Re: Docket No. ~~1914~~1914
)

**ORDER SUSTAINING REORGANIZED DEBTORS’
FOURTH (4TH) OMNIBUS (NON-SUBSTANTIVE) OBJECTION TO CLAIMS**

Upon consideration of the *Reorganized Debtors’ Fourth (4th) Omnibus (Non-Substantive) Objection to Claims* (the “Objection”)² for entry of an order (this “Order”) disallowing and expunging or reassigning certain claims, and the Kelsall Declaration; and this Court having jurisdiction to consider the Objection pursuant to 28 U.S.C. §§ 157 and 1334, the Amended Standing Order, and Article IX of the Plan; and having determined that venue of these Chapter 11 Cases and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and having determined that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having determined that the relief requested in the Objection is in the best interests of the Reorganized Debtors, the Debtors’ estates, their creditors, and other parties in interest; and it appearing that notice of the Objection was good and sufficient upon the particular

¹ The last four digits of Franchise Group, Inc.’s federal tax identification number are 1876. The mailing address for Franchise Group, Inc. is 2371 Liberty Way, Virginia Beach, Virginia 23456. The term “Reorganized Debtors” includes Franchise Group, Inc. and certain reorganized debtor affiliates, a complete list of which, including the last four digits of their federal tax identification numbers and addresses, may be obtained on the website of the Reorganized Debtors’ claims and noticing agent, at <https://cases.ra.kroll.com/FRG/>. All of the motions, contested matters, and adversary proceedings that remained open as of the closing of any of the Reorganized Debtors’ cases, or that are opened after the date thereof, are administered in the remaining chapter 11 case of Franchise Group, Inc., Case No. 24-12480 (LSS).

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

circumstances and that no other or further notice need be given; and upon the record herein; and after due deliberation thereon and good and sufficient cause appearing therefor;

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. The Objection is SUSTAINED, as set forth herein.
2. The Late Claims identified on Exhibit A to this Order are hereby disallowed and expunged.
3. The Wrong Debtor Claims identified on Exhibit B to this Order are hereby reassigned to the appropriate Debtor as provided on Exhibit B.
4. The Reorganized Debtors' objection to each Disputed Claim addressed in the Objection constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate Order with respect to each Disputed Claim. Any stay of this Order pending appeal by any of the claimants subject to this Order shall only apply to the contested matter which involves such claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters covered hereby.
5. Any and all rights of the Reorganized Debtors or of the Litigation Trust to amend, supplement, or otherwise modify the Objection and to file additional objections to any and all claims filed in these Chapter 11 Cases, including, without limitation, any and all of the Disputed Claims, shall be reserved. Any and all rights, claims, and defenses of the Reorganized Debtors or of the Litigation Trust with respect to any and all of the Disputed Claims shall be reserved, and nothing included in or omitted from the Objection is intended or shall be deemed to impair, prejudice, waive, or otherwise affect any rights, claims, or defenses of the Reorganized Debtors or of the Litigation Trust with respect to the Disputed Claims.

6. This Court shall retain jurisdiction over any and all affected parties with respect to any and all matters, claims or rights arising from or related to the implementation or interpretation of this Order.

EXHIBIT A

Late Claims

	Name and Address of Claimant	Claim #	Debtor	Date Filed	Claim amount and priority (1)	Basis for Objection
1	Benford, Shalettha Available upon request	2817	Franchise Group, Inc.	04/23/2025	\$800.00 (S) \$0.00 (A) \$800.00 (P) \$789.72 (U) \$2,389.72 (T)	Claim was filed after bar date of January 23, 2025.
2	Borner, Lakisha Available upon request	2703	American Freight Group, LLC	03/21/2025	\$1,765.00 (S) \$1,765.00 (A) \$0.00 (P) \$0.00 (U) \$3,530.00 (T)	Claim was filed after bar date of January 23, 2025.
3	Cantrell, Sarah N Available upon request	2786	American Freight, LLC	04/16/2025	\$0.00 (S) \$2,814.00 (A) \$0.00 (P) \$0.00 (U) \$2,814.00 (T)	Claim was filed after bar date of January 23, 2025.
4	Clemens, Yvonne Available upon request	2719	Franchise Group, Inc.	03/26/2025	\$0.00 (S) \$0.00 (A) \$2,000.00 (P) \$0.00 (U) \$2,000.00 (T)	Claim was filed after bar date of January 23, 2025.
5	Cochran, Todd Available upon request	2581	American Freight Outlet Stores, LLC	02/26/2025	\$0.00 (S) \$0.00 (A) \$869.99 (P) \$0.00 (U) \$869.99 (T)	Claim was filed after bar date of January 23, 2025.
6	Conner, Chardonay D. Available upon request	2616	American Freight FFO, LLC	03/10/2025	\$0.00 (S) \$0.00 (A) \$2,750.00 (P) \$0.00 (U) \$2,750.00 (T)	Claim was filed after bar date of January 23, 2025.
7	Consolidated Elec Coop Inc. 5255 St Rt 95 Mt. Gilead OH 43338	2426	Franchise Group, Inc.	02/10/2025	\$0.00 (S) \$784.17 (A) \$0.00 (P) \$0.00 (U) \$784.17 (T)	Claim was filed after bar date of January 23, 2025.

8	Consolidated Elec Coop Inc. 5255 St Rt 95 Mt. Gilead OH 43338	2453	Franchise Group, Inc.	02/10/2025	\$0.00 (S) Claim was filed after bar date of January 23, 2025. \$751.17 (A) 2025. \$0.00 (P) \$0.00 (U) \$751.17 (T)
9	Consolidated Elec Coop Inc. 5255 St Rt 95 Mt. Gilead OH 43338	2453	Franchise Group, Inc.	02/10/2025	\$0.00 (S) Claim was filed after bar date of January 23, 2025. \$493.17 (A) 2025. \$0.00 (P) \$0.00 (U) \$493.17 (T)
10	Consolidated Elec Coop Inc. 5255 St Rt 95 Mt. Gilead OH 43338	2454	Franchise Group, Inc.	02/10/2025	\$0.00 (S) Claim was filed after bar date of January 23, 2025. \$3,056.99 (A) 2025. \$0.00 (P) \$0.00 (U) \$3,056.99 (T)
11	Euler Hermes N.A - Agent for Pets + People Consumer Products, LLC 100 International Dr. 22nd Floor Baltimore MD 21202	2412	PSP Distribution, LLC	02/06/2025	\$0.00 (S) Claim was filed after bar date of January 23, 2025. \$83,237.70 (A) 2025. \$0.00 (P) \$51,505.92 (U) \$134,743.62 (T)
12	Euler Hermes - Agent for Retail Mechanical Services, Inc. 100 International Dr 22nd Floor Baltimore MD 21202	2576	American Freight, LLC	02/25/2025	\$0.00 (S) Claim was filed after bar date of January 23, 2025. \$25,855.23 (A) 2025. \$0.00 (P) \$63,923.09 (U) \$89,778.32 (T)
13	Flemings, Norgie Available upon request	2390	Franchise Group, Inc.	02/04/2025	\$1,562.00 (S) Claim was filed after bar date of January 23, 2025. \$0.00 (A) 2025. \$1,562.00 (P) \$0.00 (U) \$3,124.00 (T)
14	Ford, Amanda Jo Available upon request	2602	American Freight Franchising, LLC	03/04/2025	\$2,000.00 (S) Claim was filed after bar date of January 23, 2025. \$0.00 (A) 2025. \$2,000.00 (P) \$0.00 (U) \$4,000.00 (T)
15	Fungies LLC 905 Shotgun Road Sunrise FL 33326	2798	Franchise Group, Inc.	04/22/2025	\$0.00 (S) Claim was filed after bar date of January 23, 2025. \$0.00 (A) 2025. \$1,220.94 (P) \$0.00 (U) \$1,220.94 (T)

16	Gates of the Promenade, LLC c/o Hakimian Holdings, Inc. Attn: Adina Pollan, Esq. 7077 Bonneval Road Suite 400 Jacksonville FL 3216	2476	County of Franchising and Licensing LLC	01/28/2025	\$9,585.14 (A) \$0.00 (P) \$0.00 (U) \$9,585.14 (T)	Claim was filed after bar date of January 23, 2025.
17	Hancock, Nicole Available upon request	3016	American Freight, LLC	07/08/2025	\$0.00 (S) \$0.00 (A) \$1,148.00 (P) \$0.00 (U) \$1,148.00 (T)	Claim was filed after bar date of January 23, 2025.
18	Hart, Catherine Available upon request	2709	Franchise Group, Inc.	03/23/2025	\$0.00 (S) \$529.98 (A) \$0.00 (P) \$0.00 (U) \$529.98 (T)	Claim was filed after bar date of January 23, 2025.
19	Hinkle, Kevin Deshawn Available upon request	2802	Franchise Group, Inc.	04/23/2025	\$0.00 (S) \$0.00 (A) \$1,752.16 (P) \$0.00 (U) \$1,752.16 (T)	Claim was filed after bar date of January 23, 2025.
20	Hudson, Marietta Available upon request	2476	American Freight Group, LLC	02/11/2025	\$0.00 (S) \$0.00 (A) \$650.00 (P) \$0.00 (U) \$650.00 (T)	Claim was filed after bar date of January 23, 2025.
21	Jamerson, Setoya Available upon request	2303	American Freight, LLC	01/28/2025	\$0.00 (S) \$300.00 (A) \$0.00 (P) \$0.00 (U) \$300.00 (T)	Claim was filed after bar date of January 23, 2025.
22	Jones, Dorothy Available upon request	2777	American Freight FFO, LLC	04/11/2025	\$450.00 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$450.00 (T)	Claim was filed after bar date of January 23, 2025.
23	King III, Lonnie E Available upon request	2915	Franchise Group, Inc.	05/07/2025	\$0.00 (S) \$850.00 (A) \$0.00 (P) \$0.00 (U) \$850.00 (T)	Claim was filed after bar date of January 23, 2025.

24	King, Lonnie Available upon request	2422	Franchise Group, Inc.	05/07/2025	\$0.00 (S) \$0.00 (A) \$850.00 (P) \$0.00 (U) \$850.00 (T)	Claim was filed after bar date of January 23, 2025.
25	King, Lonnie E Available upon request	2914	Franchise Group, Inc.	05/07/2025	\$0.00 (S) \$850.00 (A) \$850.00 (P) \$0.00 (U) \$1,700.00 (T)	Claim was filed after bar date of January 23, 2025.
26	Logan, Laashya Available upon request	2987	American Freight, LLC	06/27/2025	\$0.00 (S) \$0.00 (A) \$2,100.00 (P) \$0.00 (U) \$2,100.00 (T)	Claim was filed after bar date of January 23, 2025.
27	London, Jasmine Available upon request	2736	American Freight Outlet Stores, LLC	03/31/2025	\$1,000.00 (S) \$1,000.00 (A) \$1,000.00 (P) \$0.00 (U) \$3,000.00 (T)	Claim was filed after bar date of January 23, 2025.
28	Malik, Munib Available upon request	2975	Vitamin Shoppe- Industries LLC	06/19/2025	\$0.00 (S) \$0.00 (A) \$45,000.00 (P) \$190,000.00 (U) \$235,000.00 (T)	Claim was filed after bar date of January 23, 2025.
29 <u>28</u>	Maxwell, Alyscia Available upon request	2522	American Freight Outlet Stores, LLC	02/18/2025	\$0.00 (S) \$3,198.97 (A) \$0.00 (P) \$0.00 (U) \$3,198.97 (T)	Claim was filed after bar date of January 23, 2025.
30 <u>29</u>	Miller, Kami Available upon request	2710	Franchise Group, Inc.	03/24/2025	\$0.00 (S) \$0.00 (A) \$3,669.95 (P) \$0.00 (U) \$3,669.95 (T)	Claim was filed after bar date of January 23, 2025.
31 <u>30</u>	Murphy, Akiebia Available upon request	2862	Franchise Group, Inc.	04/30/2025	\$0.00 (S) \$970.00 (A) \$970.00 (P) \$0.00 (U) \$1,940.00 (T)	Claim was filed after bar date of January 23, 2025.

~~32~~31 Omar, Sherif
Available upon request

Franchise Group, Inc. 03/14/2025
\$0.00 (A) Claim was filed after bar date of January 23, 2025.
\$599.99 (P)
\$1,550.00 (U)
\$2,749.98 (T)

~~33~~32 Pitts, Linda
Available upon request

2670 Franchise Group, Inc. 03/14/2025
\$0.00 (S) Claim was filed after bar date of January 23, 2025.
\$0.00 (A)
\$0.00 (P)
\$0.00 (U)
\$0.00 (T)

~~34~~33 Pitts, Linda M
Available upon request

2675 Franchise Group, Inc. 03/14/2025
\$0.00 (S) Claim was filed after bar date of January 23, 2025.
\$0.00 (A)
\$0.00 (P)
\$0.00 (U)
\$0.00 (T)

~~35~~34 Pitts, Linda M.
Available upon request

2691 Franchise Group, Inc. 03/18/2025
\$0.00 (S) Claim was filed after bar date of January 23, 2025.
\$0.00 (A)
\$0.00 (P)
\$0.00 (U)
\$0.00 (T)

~~36~~35 Pitts, Linda M.
Available upon request

2701 Franchise Group, Inc. 03/20/2025
\$0.00 (S) Claim was filed after bar date of January 23, 2025.
\$0.00 (A)
\$0.00 (P)
\$0.00 (U)
\$0.00 (T)

~~37~~36 Rigein, Jennifer
Available upon request

2775 Franchise Group, Inc. 04/11/2025
\$0.00 (S) Claim was filed after bar date of January 23, 2025.
\$30.00 (A)
\$0.00 (P)
\$0.00 (U)
\$30.00 (T)

~~38~~37 Robinson, Sharee Monique
Available upon request

2766 American Freight Group, LLC 04/08/2025
\$0.00 (S) Claim was filed after bar date of January 23, 2025.
\$1,400.00 (A)
\$0.00 (P)
\$0.00 (U)
\$1,400.00 (T)

~~39~~38 Seegars, Karen
Available upon request

2513 American Freight Franchising, LLC 02/13/2025
\$0.00 (S) Claim was filed after bar date of January 23, 2025.
\$0.00 (A)
\$3,338.44 (P)
\$0.00 (U)
\$3,338.44 (T)

~~40~~39 Seegars, Karen
Available upon request

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515 American Freight Franchising, LLC

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\$1,001.48 Claim was filed after bar date of January 23, 2025.
\$3,338.44 (A) 2025.
\$0.00 (P)
\$0.00 (U)
\$3,338.44 (T)

~~41~~40 Smoot, Debbie D
Available upon request

2793 American Freight Outlet Stores, LLC 04/18/2025

\$0.00 (S) Claim was filed after bar date of January 23, 2025.
\$0.00 (A)
\$1,471.95 (P)
\$200.00 (U)
\$1,671.95 (T)

~~42~~41 Tripp, Angela Denise
Available upon request

2671 Franchise Group, Inc. 03/16/2025

\$0.00 (S) Claim was filed after bar date of January 23, 2025.
\$1,249.52 (A)
\$0.00 (P)
\$0.00 (U)
\$1,249.52 (T)

~~43~~42 Turner, Kiana
Available upon request

2921 American Freight, LLC 05/12/2025

\$1,003.31 (S) Claim was filed after bar date of January 23, 2025.
\$0.00 (A)
\$0.00 (P)
\$0.00 (U)
\$1,003.31 (T)

~~44~~43 Vomela Specialty Company
845 Minnehaha Ave East
St Paul MN 55106

2532 Franchise Group, Inc. 02/19/2025

\$0.00 (S) Claim was filed after bar date of January 23, 2025.
\$3,399.30 (A)
\$0.00 (P)
\$706.25 (U)
\$4,105.55 (T)

~~45~~44 Webb-Arnold, Charniece
Available upon request

2764 American Freight FFO, LLC 04/08/2025

\$0.00 (S) Claim was filed after bar date of January 23, 2025.
\$0.00 (A)
\$2,400.00 (P)
\$0.00 (U)
\$2,400.00 (T)

Claims To Be Expunged Totals

Count: ~~45~~44

~~\$540,317.48~~\$305,317.48

EXHIBIT B

Wrong Debtor Claims

[Intentionally Omitted]